

## **Exhibit A**

2133202-9

**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS (front and back) CAREFULLY

**A. NAME & PHONE OF CONTACT AT FILER (optional)**  
Phone: (909) 231-3233 Fax: (919) 462-4141

**B. SEND ACKNOWLEDGEMENT TO: (Name and Address)**  
511103 IMERGILL  
UCC Direct Services 5636126  
P.O. Box 29071 NJNJ  
Glendale, CA 91209-9071

2007 DEC - 3 P 5:00  
UCC FINANCING STATEMENT  
FILED

THIS ABOVE SPACE IS FOR FILING OFFICE USE ONLY

**1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names**

**1a. ORGANIZATION'S NAME**  
Pitara G.B. International, Inc.

**OR**

**1b. INDIVIDUAL'S LAST NAME** FIRST NAME MIDDLE NAME SUFFIX

**1c. MAILING ADDRESS**  
123 Madison Avenue CITY Madison STATE NJ POSTAL CODE 07940 COUNTRY

**1d. TAX ID #, SSN OR EIN** ADDL INFO RE ORGANIZATION DEBTOR **1e. TYPE OF ORGANIZATION** Corporation **1f. JURISDICTION OF ORGANIZATION** NJ **1g. ORGANIZATIONAL ID #, if any** 0100662368 ☐ NONE

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names**

**2a. ORGANIZATION'S NAME**

**OR**

**2b. INDIVIDUAL'S LAST NAME** FIRST NAME MIDDLE NAME SUFFIX

**2c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY

**2d. TAX ID #, SSN OR EIN** ADDL INFO RE ORGANIZATION DEBTOR **2e. TYPE OF ORGANIZATION** **2f. JURISDICTION OF ORGANIZATION** **2g. ORGANIZATIONAL ID #, if any** ☐ NONE

**3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR SIP) - Insert only one secured party name (3a or 3b)**

**3a. ORGANIZATION'S NAME**  
Merrill Lynch Business Financial Services Inc.

**OR**

**3b. INDIVIDUAL'S LAST NAME** FIRST NAME MIDDLE NAME SUFFIX

**3c. MAILING ADDRESS** CITY Chicago STATE IL POSTAL CODE 60601 COUNTRY

**4. THIS FINANCING STATEMENT covers the following collateral:**  
ALL ACCOUNTS, CHATTEL PAPER, CONTRACT RIGHTS, INVENTORY, EQUIPMENT, FIXTURES, GENERAL INTANGIBLES, DEPOSIT ACCOUNTS, DOCUMENTS, INSTRUMENTS, INVESTMENT PROPERTY AND FINANCIAL ASSETS OF DEBTOR, HOWSOEVER ARISING, WHETHER NOW OWNED OR EXISTING OR HEREFTER ACQUIRED OR ARISING, AND WHEREVER LOCATED; TOGETHER WITH ALL PARTS THEREOF (INCLUDING SPARE PARTS), ALL ACCESSORIES AND ACCESSIONS THERETO, ALL BOOKS AND RECORDS (INCLUDING COMPUTER RECORDS) DIRECTLY RELATED THERETO, ALL PROCEEDS THEREOF (INCLUDING, WITHOUT LIMITATION, PROCEEDS IN THE FORM OF ACCOUNTS AND INSURANCE PROCEEDS), IN ACCORDANCE WITH THE TERMS OF A CERTAIN LOAN AGREEMENT BETWEEN DEBTOR AND SECURED PARTY. DEBTOR HAS AGREED THAT EXCEPT FOR CERTAIN "PERMITTED LIENS" (AS DEFINED IN SAID LOAN AGREEMENT), DEBTOR WILL NOT FURTHER ENCUMBER ANY OF THE ABOVE PROPERTY WITHOUT THE PRIOR WRITTEN CONSENT OF SECURED PARTY. 014122

1183088  
2271013

**5. ALTERNATIVE DESIGNATION (if applicable)** LESSOR/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILEE ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING ☐

**6. THIS FINANCING STATEMENT is to be used for record (or for record in the REAL ESTATE RECORDS). Attach Acknowledgment (if applicable) 7. Check to REQUEST SEARCH REPORT (if on Debit) (All Debtors Debtor 1 Debtor 2)**

**8. OPTIONAL FILER REFERENCE DATA**  
5636126 Pitara G.B. International 014122

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC-1) (REV. 07/29/08)

Prepared by UCC Direct Services, P.O. Box 29071, Glendale, CA 91209-9071 Tel: (909) 231-3233